TRANSPORT SECTOR IN MONGOLIA

AUTOTRANSPORT

ROADWAY

112 thousand km
14.9 thousand km (international and state)

63% of total cargo

RAILWAY

1.9 thousand km

AIRWAY

46.5 thousand km

WATERWAY

132 km

Ministry of Road and Transport Development of Mongolia
STATISTICAL INFORMATION OF TRANSPORT IN MONGOLIA

Total freight /year, thousand ton/

- 1995: 8,949.2
- 2000: 10,641.8
- 2005: 23,670.0
- 2010: 29,415.9
- 2015: 32,197.3
- 2016: 40,398.4
- 2017: 53,981.1
- 2018: 69,838.8

Total number of passengers /year, million people/

- 1995: 110.3
- 2000: 93.0
- 2005: 192.8
- 2010: 250.7
- 2015: 259.9
- 2016: 264.0
- 2017: 215.7
- 2018: 200.4
LEGAL AND POLICY FRAMEWORK

MONGOLIAN GOVERNMENT MAIN POLICY DOCUMENTS:

• MONGOLIA SUSTAINABLE DEVELOPMENT VISION-2030, 19TH RESOLUTION OF THE STATE GREAT HURAL, MONGOLIA, 2016;
• ACTION PLAN OF GOVERNMENT OF MONGOLIA FOR 2016-2020, 45TH RESOLUTION OF THE STATE GREAT HURAL, MONGOLIA, 2016;
• ECONOMIC RECOVERY PROGRAM, 71ST RESOLUTION OF THE STATE GREAT HURAL, 2016;
• PROGRAM ON DEVELOPMENT ROAD, GOVERNMENT RESOLUTION №142, 2017;
• PROGRAM OF THE THREE PILLARS DEVELOPMENT POLICY, GOVERNMENT RESOLUTION №42, 2018
• STATE POLICY ON RAILWAYS TRANSPORT, 32ND RESOLUTION OF THE STATE GREAT HURAL, MONGOLIA 2010;
• STATE POLICY ON CIVIL AVIATION UP TO 2020, 18TH RESOLUTION OF THE STATE GREAT HURAL, MONGOLIA, 2013;
1. INTERGOVERNMENTAL AGREEMENT ON ROAD TRANSPORTATION ALONG THE ASIA HIGHWAY NETWORK BETWEEN GOVERNMENT OF MONGOLIA, RUSSIAN FEDERATION AND PEOPLES REPUBLIC OF CHINA;

2. INTERGOVERNMENTAL AGREEMENT BETWEEN GOVERNMENTS OF MONGOLIA AND RUSSIAN FEDERATION ON TERMS FOR RAIL FREIGHT TRANSIT TRANSPORTATION

3. INTERGOVERNMENTAL AGREEMENT ON THE ACCESS TO AND FROM THE SEA AND TRANSIT TRANSPORTATION THROUGH CHINESE TERRITORY BY MONGOLIA, 2014 – INSTEAD OF 1991;

4. INTERGOVERNMENTAL AGREEMENT BETWEEN GOVERNMENTS OF MONGOLIA AND PEOPLES REPUBLIC OF CHINA ON DEVELOPING COOPERATION IN RAILWAY TRANSIT TRANSPORTATION;

5. INTERGOVERNMENTAL AGREEMENT ON THE ACCESS TO AND FROM THE SEA AND TRANSIT TRANSPORTATION THROUGH RUSSIAN FEDERATION TERRITORY BY MONGOLIA 1992;

6. INTERGOVERNMENTAL AGREEMENT ON DRY PORTS;
INTERGOVERNMENTAL AGREEMENTS

- CONVENTION ON THE CONTRACT FOR THE INTERNATIONAL CARRIAGE OF GOODS BY ROAD (1956.05.19)
- CONVENTION ON ROAD TRAFFIC (1968.11.08)
- THE CONVENTION ON INTERNATIONAL TRANSPORT OF GOODS UNDER COVER OF TIR CARNETS (TIR CONVENTION)
- INTERGOVERNMENTAL AGREEMENTS ON ROAD TRANSPORTATION WITH KAZAKHSTAN, LATVIA, RUSSIAN FEDERATION, PEOPLES REPUBLIC OF CHINA, BELORUSSIA, TURKEY, DEMOCRATIC PEOPLE’S REPUBLIC OF KOREA
MONGOLIAN RAILWAY CORRIDOR

The shortest railway corridor connecting Asia and Europe.

Member since 1956.
Ministry of Road and Transport Development of Mongolia

Regional Meeting

UNESCAP

Northern Corridor

/Erdenet-Artssuuri, 770 km/

- Erdenet-Ovoot (545 km)
- Ovoot-Artssuuri (225 km)

Western Corridor

/Under evaluation /

Central Corridor

/Sukhbaatar-Zamyn-Uud, 1110 km/

- Potential capacity – 100 Mt,
- Bogdkhan bypass

Part of Central

/ZuunBayan-Khangi, 280 km/

- To reduce bottleneck situation in Zamiin-uud-Erlan

Eastern Corridor

/Choibalsan-Khuut-Bichigt, 426 km/
1. Technological time:
   - Train receiving procedure time at Zamiin-Ude station was 420 minutes:
   - Mongolia introduced parallel technology system: train receiving procedure time reduced by 173 minutes (248 minutes).

2. Fast processing of container trains:
   - Excluded the locomotive changing procedure for whole travel;
   - Technical maintenance technology is reduced at technical station from 60-70 minutes to 30-40 minutes.

Reducing the travel time: freight transportation 850-950 km per day.

- Russia to China: 28 hours, became 27% faster
- China to Russia: 31 hours, became 26% faster
FACILITATION MEASURES FOR INTERNATIONAL RAILWAY TRANSPORT

**Railway transit tariff rate**

- Container transportation tariff reduced: **15.5%**
- Transshipment tariffs for containers: **65.5%**

**Differentiation rate system in tariff**: based on volume of transportation introduced in 2017.

E-sign was fully implemented in 2019 between Ulaanbaatar Railways and Russian Railways.
Simplification: Development of sufficient and efficient capacities for transshipment: Zamiin-Uud Regional logistic park

<table>
<thead>
<tr>
<th>Zone</th>
<th>Description</th>
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<tbody>
<tr>
<td>Zone-1</td>
<td>50T CRANE 4 RAILWAY ACROSS</td>
</tr>
<tr>
<td>Zone-2</td>
<td>70T GANTRY CRANE OPERATIONAL AREA</td>
</tr>
<tr>
<td>Zone-3</td>
<td>Open Warehouse</td>
</tr>
<tr>
<td></td>
<td>Enclosed Warehouse</td>
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</tbody>
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- **Capacity**: 5 million ton/year
- **Investment**: 71,64 million USD
- **Operation starts**: 2019
THANK YOU FOR YOUR ATTENTION